

| Name of the Corporate Debtor: Silver Jubilee Motors Limited Date of commencement of CIRP: July 03, 2024 List of creditors for claims received uptill April 30, 2025 | | | | | | | | | | | | | | |
|---|---|---------------------------|-----------------|---------------------------|------------------------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|---|
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) | | | | | | | | | | | | | | |
| (Amount in ₹) | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of Claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | State Bank of India | 08-07-2024 | 84,85,10,463.99 | 84,85,10,463.99 | Bank Loan & Accrued Interest | 84,85,10,463.99 | 0 | No | 59.28 | 0 | 0 | 0 | 0 | Note 1 Revised claim form received on 20-07-2024 |
| 2 | The Maharashtra State Co-operative Bank Ltd | 16-07-2024 | 20,29,68,304.00 | 20,29,68,304.00 | Bank Loan & Accrued Interest | 20,29,68,304.00 | 0 | No | 14.18 | 0 | 0 | 0 | 0 | Note 1 Legal Charges as per the calculation provided by claimaint. |
| 3 | Central Bank Of India | 20-07-2024 | 1,00,01,945.06 | 1,00,01,945.06 | Credit facility | 1,00,01,945.06 | 4,80,00,000.00 | No | 0.70 | 0 | 0 | 0 | 0 | Note 1 Revised claim form received on August 09, 2024 |
| 4 | Authum Investment & Infrastructure Limited | 29-10-2024 | 64,66,85,439.32 | 0 | Loan & Accrued Interest | - | 0 | No | 0.00 | 0 | 0 | 0 | 64,66,85,439.32 | Note 2 Received after 90 days Revised claim form received on February 04, 2025. |
| 5 | JM Financial Asset Reconstruction Company Limited | 25-10-2024 | 7,39,03,669.00 | 0 | Loan & Accrued Interest | - | 0 | No | 0.00 | 0 | 0 | 0 | 7,39,03,669.00 | Note 2 Received after 90 days |

| | | | | | | | | | | | | | |
|--|-------|-------------------|-------------------|--|-------------------|----------------|--|-------|---|---|---|-----------------|--|
| | Total | 1,78,20,69,821.37 | 1,06,14,80,713.05 | | 1,06,14,80,713.05 | 4,80,00,000.00 | | 74.16 | - | - | - | 72,05,89,108.32 | |
|--|-------|-------------------|-------------------|--|-------------------|----------------|--|-------|---|---|---|-----------------|--|

| | |
|--------|---|
| Notes: | |
| 1 | Security Interest- 1. State Bank of India is as per Annexure - B1 2. The Maharashtra State Co-operative Bank Ltd - Secured via Hypothecation of Stock and Debtors Rs. 20 crores, ROC Date : 20.02.2020, Charge Id; 100448441 3. Central Bank of India - Secured via (1) NA Land situated at Saswad Tal. Purandar Dist. Pune bearing S. No. 7/1 to 8/3(2) admeasuring 03 H 48 R plus potkharaba 00 H 18 R i.e. totally admeasuring 03 H 66 R i.e. 36600 Sq. Mtrs. along with school Building thereon admeasuring 33000 Sq.ft. within the limits of Village Saswad, Tal. Purandar and within the Jurisdiction of Sub Registrar Purandar. Value of Security: MV: Rs. 33.91 Crores RV: Rs. 30.33 Crores. Valuation done by Valuer K S Ayyadurai dated 17.08.2020. (2) Flat No. 205, on Second Floor, "GRAFICON ARCED", on Plot No.2 & 3, out of Final Plot No.153, Sasson Road, Near Ruby Hall Clinic, at Ghorpadi (Sangamwadi), Pune within the limits of Pune Municipal Corporation. Value of Security: MV II: Rs. 1.41 crores RV II: Rs. 1.20 crores. Valuation done by Valuer K S Ayyadurai dated 07.07.2020. |
| 2 | The creditors' claim has been kept under verification as supporting documents have been requested to substantiate the claim amount, along with an explanation for the delay in submitting the claim form, which is still awaited. |
| 3 | All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the IRP, on the basis of our best estimate in-acordance with Regulation 14 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016. |
| 4 | As per Regulation 14 of Insolvency & Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016, the Interim Resolution Professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision. |

(Annexure II)

| Nature and value of Security available | | | | | (Rs. in crores) |
|--|---|----------------------------------|---------------------------------------|--------------------------|--|
| Type | Description | Value of Security | | | Basis and date of valuation |
| Primary Security | | At the time of original sanction | At the time of Calling up / Trf to RA | Present Realizable Value | |
| | Hypothecation of existing as well as future entire current assets of the Company i.e. Stocks of Mahindra vehicles & spares, Book Debts and other current assets of the company | | 0 | 11.66 | As per Details submitted by the company as on 30.06.2024 |
| Sub Total | | 11.66 | | | |
| Collateral (For Cash Credit and Corporate Loan) | | | | | |
| | | | | | |
| S r. N o. | Particulars | Value of Security | | | Basis and date of valuation |
| | | At the time of original sanction | At the time of Calling up/Trf to RA | Present Realisable Value | |
| 1 | Flat No.09, 2 nd floor, Area Admeasuring 1170 sq.ft., along with attached Terrace, Wing A, in "Godavari Shree" Co-operative Housing Society Ltd.', Plot No.12, 13 out of S.No.134/1, CTS No.2712A/1/13 and CTS No.2712A/1/12, situated at Village Bhamburda, Bhosale Nagar, Ganesh Khind Road, | 1.17 | 1.65 | 1.43 * 1.33 | Mahadev Kalburgi dtd 24.08.2023 |



| | | | | | |
|--|---|-------|--------------|----------------------|---|
| | Taluka Haveli, Dist : Pune and within the limits of Pune Municipal Corporation. Pin : 411007. | | | | Umesh Mandlik dtd 19.08.2023 |
| | Land & building at Survey No.5A/3, also bearing CTS 4554 & 5117 of village Saswad, situated at Near Saswad Bus Stand, Saswad, taluka Purander, Dist Pune 412301 | 12.50 | 15.80 | 13.10 * 12.33 | Mahadev Kalburgi dtd 24.08.2023 Umesh Mandlik dtd 19.08.2023 |
| | Shop No.4, Ground Floor, Area admeasuring 387 sq.ft. In 'Neeta Tower', S.No.390/2A and CTS No. 2190 of Village Kasarwadi, Bhosari Taluka Haveli, Dist Pune 411026 | 0.39 | 0.70 | 0.68 * 0.64 | Mahadev Kalburgi dtd 24.08.2023 Umesh Mandlik dtd 19.08.2023 |
| | Property, bearing S.No.131, Hissa No.2, S.No.131, Hissa No.3, S.No.131, Hissa No.5& S.No.131, Hissa No.8, having corresponding CTS No.4683 & 4684, Land Adm 17750.99 Sq.mtr. out of area admeasuring 38900o sq. mtrs., situated at Village Hadapsar, Taluka Haveli, Dist : Pune | 51.01 | 55.00 | 48.90 * 47.79 | Mahadev Kalburgi dtd 24.08.2023 Umesh Mandlik dtd 19.08.2023 |
| | Sub total (B) | | * Highest RV | 64.11 | --- |
| | Grand Total | | | 75.77 | --- |

